

**SCHEDULE OF DEBT SERVICE REQUIREMENTS FOR
SPECIAL REVENUE FUND SELF LIQUIDATING BONDS**

**Variable Rate
As of March 1, 2007**

**Fiscal
Year
Ending
June 30**

Current Debt

	<u>Interest (a)</u>	<u>Principal (b)</u>	<u>Total</u>	
2007	\$ 52,681,804.30	\$ -	\$ 52,681,804.30	(c)
2008	179,694,141.60	-	179,694,141.60	
2009	178,143,218.40	-	178,143,218.40	
2010	178,918,680.00	-	178,918,680.00	
2011	178,918,680.00	-	178,918,680.00	
2012	179,205,292.75	-	179,205,292.75	
2013	179,612,443.58	-	179,612,443.58	
2014	178,428,491.83	-	178,428,491.83	
2015	178,428,491.83	-	178,428,491.83	
2016	179,205,292.75	-	179,205,292.75	
2017	178,632,067.25	297,410,000.00	476,042,067.25	
2018	172,880,530.89	651,985,000.00	824,865,530.89	
2019	137,316,589.35	985,780,000.00	1,123,096,589.35	
2020	74,155,340.24	704,730,000.00	778,885,340.24	
2021	26,729,355.77	487,785,000.00	514,514,355.77	
2022	1,582,324.07	226,625,000.00	228,207,324.07	
2023	320,925.00	-	320,925.00	
2024	26,377.39	5,250,000.00	5,276,377.39	
Total	<u>\$ 2,254,880,047.00</u>	<u>\$3,359,565,000.00</u>	<u>\$5,614,445,047.00</u>	

- (a) The estimate of future interest payments is based on rates in effect as of March 1, 2007. The interest rates for the daily and weekly rate bonds range from 3.23-3.45%. \$1,000,000,000 of Series 2004B bonds bear interest at fixed rates ranging from 3.00-5.00% until reset dates on July 1, 2007 and July 1, 2008, and are assumed to bear interest at the rate of 3.33% from each reset date to maturity.
- (b) Includes scheduled mandatory sinking fund payments.
- (c) Total represents the remaining estimated debt service requirements from April 1, 2007 through June 30, 2007.

SOURCE: State of California, Office of the Treasurer.